

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 24, 2018
2. SEC Identification Number
296
3. BIR Tax Identification No.
000-130-411-000
4. Exact name of issuer as specified in its charter
METRO ALLIANCE HOLDINGS & EQUITIES CORP.
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
35TH FLR. ONE CORPORATE CENTER, DONA JULIA VARGAS AVE. CORNER
MERALCO, ORTIGAS CENTER, PASIG CITY
Postal Code
1605
8. Issuer's telephone number, including area code
(02) 706-7888
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON CLASS A	183,673,470
COMMON CLASS B	122,448,979
OUTSTANDING DEBT	452,042,440

11. Indicate the item numbers reported herein
Tender Offer under the Business Plan on May 28, 2018

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Metro Alliance Holdings & Equities Corp. MAH

PSE Disclosure Form 4-32 - Reply to Exchange's Query

Subject of the Disclosure

Reply to your Letter of 8-23-18 Re: Tender Offer under the Business Plan on May 28, 2018

Description of the Disclosure

This is MAH reply to your letter of 8-23-18.

Tender Offer is included In the Business Plan of MAH as one of the means to resuscitate the company. Per consultation then with the majority shareholders they signified their intention to make a tender offer.

Since this is an action to be undertaken by the majority stockholders the management and the Board have to still consult with them as to what is its final decision on the matter--whether to proceed or not to make the tender offer but as of this time there is no advise yet from them which the Board is awaiting.

The Board will immediately convene once there is advise from the majority shareholders and the Company will disclose it once there is definite offer from the majority shareholders.

We hope we have sufficiently answered your query.

Information Requested

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Filed on behalf by:

Name	Nestor Romulo
Designation	Corporate Secretary & CIO