



October 21, 2013

Ms. Janet A. Encarnacion

Head, Disclosure Department

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue,
Makati City

Subject: Postponement of Y2013 Annual Stockholders Meeting

Dear Ms. Encarnacion:

This Corporation respectfully reports that its Board of Directors, in a special board meeting held on October 21, 2013 has:

- a) postponed the 2013 Annual Stockholders Meeting (ASM) from November 22, 2013 to May 30, 2014 at 2:00 in the afternoon at ONE CAFÉ, 6th Floor One Corporate Center, Julia Vargas Ave., cor. Meralco Ave., Ortigas Center, Pasig City. All stockholders of record as of April 28, 2014 are entitled to participate in said Annual Stockholders Meeting.
- b) further postponed the 2012, 2011, 2010, 2009, 2008, 2007 Annual Stockholders Meeting (ASM) from November 22, 2013 to May 30, 2014 at 2:00 in the afternoon at ONE CAFÉ, 6th Floor One Corporate Center, Julia Vargas Ave., cor. Meralco Ave., Ortigas Center, Pasig City. All stockholders of record as of April 28, 2014 are entitled to participate in said Annual Stockholders Meeting.

The postponement of the annual stockholders meetings is due to the delayed completion of the 2007, 2008, 2009, 2010, 2011 and 2012 audited consolidated financial statements that resulted from the unresolved complicated legal and accounting issues between Polymax Worldwide Limited and NPC Alliance Corporation, companies both related to Metro Alliance Holdings & Equities Corp. The Corporation is exerting all efforts to settle all the legal disputes which it optimistically expects to achieve very soon.

We trust the above disclosure complies with the rules and regulations of the PSE.

Very truly yours,

METRO ALLIANCE HOLDINGS & EQUITIES CORP.

By:

Atty. Nestor S. Romulo

Corporate Secretary and Corporate Information Officer

Cc:

Mr. Renato B. Magadia

Chairman of the Board

35th Floor Unit 3501-3502 One Corporate Centre, Dona Julia Vargas Ave., cor. Meralco Ave., Ortigas
Center, Pasig City

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