

METRO ALLIANCE HOLDINGS & EQUITIES CORP.
(Company Name)

**35th FLOOR, UNIT 3501-3502 ONE CORPORATE CENTRE,
DOÑA JULIA VARGAS AVE., COR. MERALCO AVE., ORTIGAS CENTER,
PASIG CITY**
(Address)

(632) 706-7888
(Telephone Number)

DECEMBER 31
(Calendar Year Ending)
(month & day)

ANY BUSINESS DAY IN MAY
(Annual Meeting)

SEC FORM 17-C
(Form Type)

N/A
(Amendment Designation [if applicable])

LISTED AND REGISTERED
(Secondary License Type and File Number)

Cashier

LCU

DTU

PW00000296
S.E.C. Reg. No

Central Receiving Unit

File Number

Document I.D.



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. April 18, 2012
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number 296
- 3. BIR Tax Identification No. 000-130-411-000
- 4. Metro Alliance Holdings & Equities Corp.....
- 5. Philippines.....
- 6. (SEC Use Only)
Province , country or other jurisdiction Industry Classification Code:
of incorporation
- 7. 35th Fir.One Corporate Center, Julia Vargas Ave., Cor. 1226
Meralco Ave., Ortigas Center, Pasig City
Address of principal office Postal Code
- 8. (632) 706-7888.....
Issuer's telephone number, including area code
- 9. Not Applicable.....
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Section 4 and
8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common Class A
Common Class B
Outstanding debt

183,673,470
122,448,979
P440,278,949

11. Indicate the item numbers reported therein. Postponement of Annual Stockholders Meeting

This Corporation respectfully reports that its Board of Directors, in a special board meeting held on April 18, 2012 has:

- a) postponed the 2012 Annual Stockholders Meeting (ASM) from May 25, 2012 to November 23, 2012 at 2:00 in the afternoon at ONE CAFÉ, 6th Floor One Corporate Center, Julia Vargas Ave., cor. Meralco Ave., Ortigas Center, Pasig City. All stockholders of record as of October 22, 2012 are entitled to participate in said Annual Stockholders Meeting.
- b) further postponed the 2011, 2010, 2009, 2008, 2007 Annual Stockholders Meeting (ASM) from May 25, 2012 to November 23, 2012 at 2:00 in the afternoon at ONE CAFÉ, 6th Floor One Corporate Center, Julia Vargas Ave., cor. Meralco Ave., Ortigas Center, Pasig City. All stockholders of record as of October 22, 2012 are entitled to participate in said Annual Stockholders Meeting

The postponement of the annual stockholders meetings is due to the delayed completion of the 2007, 2008, 2009, 2010 and 2011 audited consolidated financial statements that resulted from the unresolved complicated legal and accounting issues between Polymax Worldwide Limited and NPC Alliance Corporation, companies both related to Metro Alliance Holdings & Equities Corp.

We trust the above disclosure complies with the rules and regulations of the SEC.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 18, 2012


Atty. Nestor S. Romulo

Corporate Secretary and Corporate Information Officer