

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 19, 2018
2. SEC Identification Number
296
3. BIR Tax Identification No.
000-130-411-000
4. Exact name of issuer as specified in its charter
METRO ALLIANCE HOLDINGS & EQUITIES CORP.
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
35TH FLR. ONE CORPORATE CENTER, DONA JULIA VARGAS AVE. CORNER
MERALCO, ORTIGAS CENTER, PASIG CITY
Postal Code
1605
8. Issuer's telephone number, including area code
(02) 706-7888
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common – Class A	183,673,470
Common – Class B	122,448,979
OUTSTANDING DEBT	452,042,440

11. Indicate the item numbers reported herein
CALL TO SUBSCRIBE TO THE REMAINING UNISSUED CAPITAL STOCK OF THE
COMPANY

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Metro Alliance Holdings & Equities Corp. MAH

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

CALL TO SUBSCRIBE TO THE REMAINING UNISSUED CAPITAL STOCK OF THE COMPANY

Background/Description of the Disclosure

CALL TO SUBSCRIBE TO THE REMAINING UNISSUED CAPITAL STOCK OF THE COMPANY. The Board in its Sept. 18, 2018 meeting decided to make a call for the existing stockholders to subscribe to the remaining unissued capital stock of the Company. Company has authorized capital stock of P1,200,000,000 with par value of P1.00 per share out of which 306,122,449 shares are fully paid up/outstanding leaving 893,877,551 as unissued/unsubscribed. Existing stockholders now can subscribe at the ratio 2.91 shares per 1 share a stockholder holds at the price of P1.00 per share which is the par value under the Articles of Incorporation. Though not required by law, the Board decided to submit this for stockholders ratification on Nov. 16, 2018 to make everything transparent and above board. Thus implementation will be sometime after Nov. 16, 2018 and after the Board has set the procedure/policy regarding the period within which to subscribe and pay. The proceeds/amount that will be raised will be for working capital purpose.

Other Relevant Information

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Filed on behalf by:

Name	Nestor Romulo
Designation	Corporate Secretary & CIO