

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Oct 10, 2014

2. SEC Identification Number

296

3. BIR Tax Identification No.

000-130-411-000

4. Exact name of issuer as specified in its charter

Metro Alliance Holdings & Equities Corp

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

35th Fl. One Corporate Center, Dona Julia Vargas Ave. cor. Meralco Ave., Ortigas Center, Pasig City Postal Code 1226

8. Issuer's telephone number, including area code

(632) 706-7888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Class A	183,673,470
Common Class B	122,448,979
Outstanding Debt	440,278,949

11. Indicate the item numbers reported herein

Change of principal office and place of business

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Metro Alliance Holdings & Equities Corp.MAH

PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation
References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure		
Amendment of Art. III of the Articles of Incorporation regarding the principal office and place of business of the corporation		
Background/Description of the Disclosure		
Since the principal office and place of business of the corporation has been transferred from 22nd Fl. Citibank Tower, 8741 Paseo de Roxas, Makati City to 35th Fl. One Corporate Center, Dona Julia Vargas Ave. cor. Meralco Ave., Ortigas Center, Pasig City		
Date of Approval by Board of Directors	Oct 10, 2014	
Date of Approval by Stockholders	TBA	
Other Relevant Regulatory Agency, if applicable	N/A	
Date of Approval by Relevant Regulatory Agency, if applicable	N/A	
Date of Approval by Securities and Exchange Commission	TBA	
Amendment(s)		
Article No.	From	To
III	22nd Fl. Citibank Tower, 8741 Paseo de Roxas, Makati City	35th Fl. One Corporate Center, Dona Julia Vargas Ave. cor. Meralco Ave., Ortigas Center, Pasig City

Rationale for the amendment(s)

So that the present principal office address of the Corporation will be reflected in the Articles of Incorporation which is a requirement of the existing laws and regulations.

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the Articles of Incorporations with the SEC	TBA
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Expected date of SEC approval of the Amended Articles of Incorporation	TBA
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Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

We believe there will be no effect.

Other Relevant Information

Trading of MAH securities is still suspended

Filed on behalf by:

Name	Nestor Romulo
Designation	Corporate Secretary & CIO