

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Aug 16, 2018
2. SEC Identification Number  
296
3. BIR Tax Identification No.  
000-130-411-000
4. Exact name of issuer as specified in its charter  
METRO ALLIANCE HOLDINGS & EQUITIES CORP.
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
35TH FLR. ONE CORPORATE CENTER, DONA JULIA VARGAS AVE. CORNER  
MERALCO, ORTIGAS CENTER, PASIG CITY  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(02) 706-7888
9. Former name or former address, if changed since last report  
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common – Class A	183,673,470
Common – Class B	122,448,979
OUTSTANDING DEBT	452,042,440

11. Indicate the item numbers reported herein  
Amendment of Art. IX of Articles of Inc to declassify Class A & Class B shares

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

## Metro Alliance Holdings & Equities Corp. MAH

### PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Amendment of Art. IX of Articles of Incorporation to de-classify Class A & Class B shares into one common class shares.

#### Background/Description of the Disclosure

The Board observed that both Class A and Class B have the same rights and privileges, except that Class A ownership is limited to Philippine Nationals while Class B can be owned by foreigners provided 40% limit on foreign ownership is observed. Because of this the Board deemed it better for the company to have one class of common shares of stock subject to such 40% limit on foreign ownership.

<b>Date of Approval by Board of Directors</b>	Aug 15, 2018
<b>Date of Approval by Stockholders</b>	TBA
<b>Other Relevant Regulatory Agency, if applicable</b>	NA
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Securities and Exchange Commission</b>	TBA
<b>Date of Receipt of SEC approval</b>	TBA

#### Amendment(s)

Article No.	From	To
NINTH	Common Class "A" and Class "B" shares	One Common Shares

#### Rationale for the amendment(s)

Considering that both Class A and Class B have the same rights and privileges, except that Class A ownership is limited to Philippine Nationals while Class B can be owned by foreigners provided 40% limit on foreign ownership is observed, the Board deemed it better for the company to have one class of common shares of stock.

**The timetable for the effectivity of the amendment(s)**

<b>Expected date of filing the amendments to the Articles of Incorporation with the SEC</b>	TBA
<b>Expected date of SEC approval of the Amended Articles of Incorporation</b>	TBA

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

The Board does not see any effect on the business, operations and/or capital structure of the issuer. It may even facilitate trading of the shares and simplify reporting.

**Other Relevant Information**

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**Filed on behalf by:**

<b>Name</b>	Nestor Romulo
<b>Designation</b>	Corporate Secretary & CIO